

FY2004 3rd Quarter Financial Results ended in December 31, 2004

- Sales increased for 8.1% from the same period last year.
- Operating income increased for 2.2% from the same period last year.
- Full-year estimate for 05/3 will remain same.

Income Statements

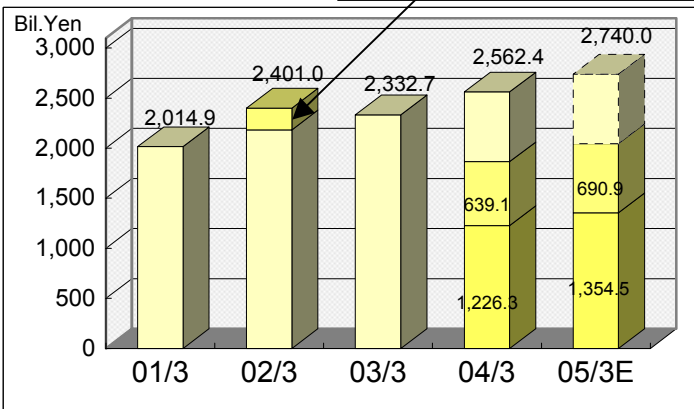
(Ratio to Sales)

(Unit: Billions of Yen, %)

Account	04/12 (3 months)		03/12 (3 months)		Change	Change (%)	05/3 Estimate		Change from 04/3	
							Bil. Yen	%		
Net Sales	(100.0)	690.9	(100.0)	639.1	51.8	8.1	(100.0)	2,740.0	177.6	6.9
Cost of Sales	(82.0)	566.8	(82.2)	525.5	41.3					
SGA Expenses	(8.8)	60.8	(8.1)	51.7	9.1					
Operating Income	(9.2)	63.3	(9.7)	61.9	1.4	2.2	(8.0)	220.0	31.4	16.6
Non-Operating Income		2.5		3.4	-0.9			8.0	0.4	
Extraordinary Income (Loss)		-0.0		0.3	-0.3			-1.3	9.1	
Income Before Income Taxes	(9.5)	65.8	(10.3)	65.6	0.2	0.3	(8.3)	226.7	40.9	22.0
Net Income	(5.8)	39.8	(5.9)	37.9	1.9	5.0	(4.8)	132.0	22.0	20.0
Foreign Exchange Rate(US\$)		105Yen		108Yen				107Yen		
Foreign Exchange Rate(Euro)		136Yen		128Yen				129Yen		
Consolidated Subsidiaries		167		162				-		
Affiliates under Equity Method		29		28				-		

Sales

Effect of 15-month irregular

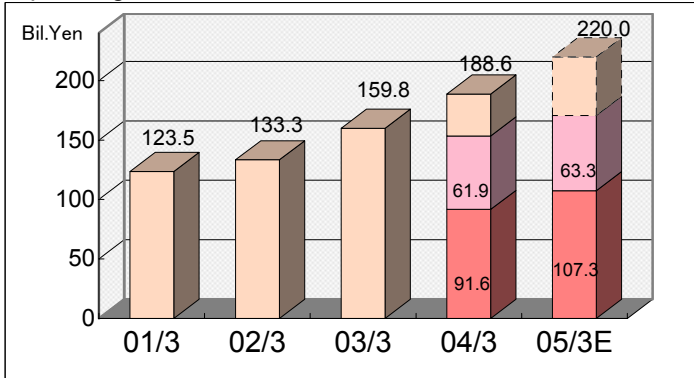


Geographical Segments By Company Location

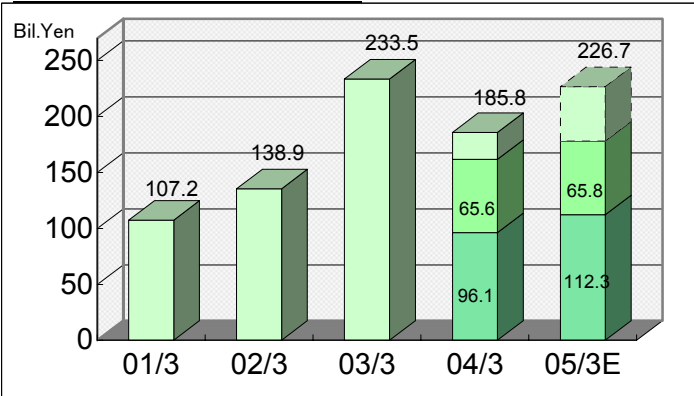
(Unit: Billions of Yen, %)

	04/12 (3 months)		03/12 (3 months)		Change (%)	Local Currency
		Margin		Margin		
Japan	517.2		482.8		7.1%	7.1%
The Americas	136.5		129.1		5.7%	7.6%
Europe	93.2		82.3		13.3%	7.0%
Asia & Oceania	75.8		55.7		36.0%	39.6%
Eliminations	-131.8		-110.8		-	-
Sales	690.9		639.1		8.1%	8.0%
Japan	56.9	11.0%	53.1	11.0%	7.2%	7.2%
The Americas	4.4	3.2%	6.7	5.2%	-35.7%	-34.9%
Europe	-3.5	-3.8%	-2.0	-2.4%	-	-
Asia & Oceania	5.8	7.7%	4.5	8.1%	28.9%	34.4%
Eliminations	-0.3	-	-0.4	-	-	-
Operating Income	63.3	9.2%	61.9	9.7%	2.2%	3.0%

Operating Income



Income Before Income Taxes



Changes in Income Before Income Taxes (03/12=>04/12) (Unit: Billions of Yen)

Positive Factors		Negative Factors	
Production Volume Increase	15.6	Labor Cost Increase	-6.6
Cost Reduction	11.0	Product Mix	-5.9
		Depreciation	-3.2
		Currency Exchange Loss	-0.6
		Startup Loss from Overseas Subsidiaries, Others	-8.9
		Non-Operating Income Decrease	-0.9
		Extraordinary Income (Loss) Decrease	-0.3
Sub Total	26.6	Sub Total	-26.4
Total Increase			0.2