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| (2) Number of shares to be sold                    | 78,127,800 (4.4% of the issued shares excluding treasury shares)  |
| (3) Delivery completion date                       | May 23, 2024  |
| (4) Gains on the sale of the investment securities | Approximately 175.5 billion JPY (estimated)<br>*Please note that the amount of the gains on the sale of the investment securities is an estimated amount calculated based on the current stock price of Renesas Electronics shares and other factors and is subject to change.  |
| (5) Method of the sale                             | Expected to be sold in the overseas markets with BofA Securities Japan Co., Ltd. (“BofA”) as bookrunner (provided that, in the U.S., the sales shall be made only to qualified institutional buyers as defined in the U.S. Securities Act of 1933), and in Japan.   |
| (6) Lock-up  | The Company intends to undertake with BofA that it will not sell or otherwise dispose of the Renesas Electronics ordinary shares (except for the Sale) without the prior written consent of BofA for a period from the signing date of the share purchase agreement relating to the Sale until 270 days after the signing date. |

### 3. Impacts on financial results

The Company expects to post the gains on the sale of the investment securities as mentioned above resulting from the Sale as extraordinary gains in the non-consolidated results for the financial year ending March 31, 2025, and the Company will announce the actual amount of the extraordinary gains once it is determined.

As the Company has adopted the International Financial Reporting Standards (IFRS) and the gains on the Sale will be treated as other comprehensive income in the consolidated accounts, there will be no impact on the consolidated results.