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February 3, 2026

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Notice Concerning Revisions to Consolidated Full-Year Financial Results Forecasts

Based on recent business performance trends and other factors, DENSO CORPORATION (the "Company") hereby announces that the Company has revised consolidated full-year financial results forecasts announced on October 31, 2025, as follows.

1. Revisions to Consolidated Full-Year Financial Results Forecasts for the Current Fiscal Year (From April 1, 2025, to March 31, 2026)

	Revenue	Operating profit	Profit before income taxes	Profit for the year	Profit attributable to owners of the parent company	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 7,240,000	Millions of yen 651,000	Millions of yen 714,000	Millions of yen 548,000	Millions of yen 497,000	Yen 180.52
Revised forecasts (B)	7,420,000	535,000	604,000	470,000	420,000	152.49
Change (B-A)	180,000	(116,000)	(110,000)	(78,000)	(77,000)	
Change (%)	2.5%	(17.8%)	(15.4%)	(14.2%)	(15.5%)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	7,161,777	518,953	578,005	465,257	419,081	145.02

2. Reasons for the Revision

The full-year forecasts for the fiscal year ending March 31, 2026, due to reflecting the financial results through the third quarter, including the impact of U.S. tariffs and rising material costs and the reassessment of foreign exchange assumptions for the fourth quarter, the Company revises revenue, operating profit, profit before income taxes, profit for the year and profit attributable to owners of the parent company.

From the fourth quarter onward, the exchange rate assumptions are 1USD = 155 yen and 1EUR= 180 yen.

The above included future forecast based on information currently available. Actual results may differ materially from these forecasts due to changes in business operations, exchange rate fluctuations, and other internal and external factors.