

**-Sales and Income increased from the previous year.
-Dividends increased for 4 yen to 25 yen for the first half period (50 yen for FY2007)**

1. Consolidated Financial Results

Income Statements

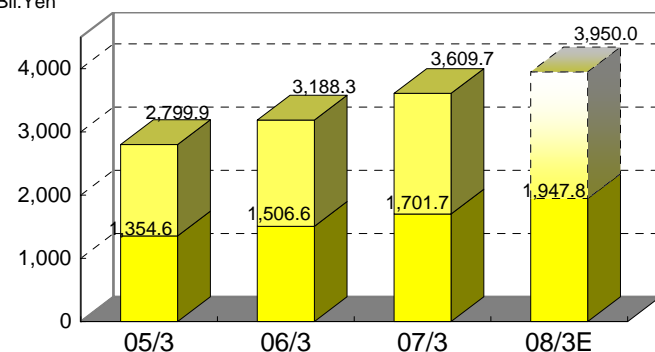
(Ratio to Sales)

(Unit:Billions of Yen, %)

Account	07/9	06/9	Change	Change (%)	08/3 Estimate		Change from 07/3	
					Original	Revised	Bil.Yen	Change(%)
Net Sales	(100.0) 1,947.8	(100.0) 1,701.7	246.1	14.5	(100.0) 3,800.0	(100.0) 3,950.0	340.3	9.4
Cost of Sales	(82.5) 1,607.5	(83.0) 1,413.0	194.6					
SGA Expenses	(8.8) 171.2	(8.8) 150.4	20.7					
Operating Income	(8.7) 169.1	(8.1) 138.3	30.8	22.3	(8.1) 308.0	(8.5) 337.0	33.9	11.2
Non-Operating Income	12.4	10.3	2.2		15.0	19.0	-0.1	
Extraordinary Income (Loss)	-3.0	-1.2	-1.9		-	-3.0	-0.6	
Income Before Income Taxes	(9.2) 178.5	(8.7) 147.4	31.1	21.1	(8.5) 323.0	(8.9) 353.0	33.3	10.4
Net Income	(6.1) 118.3	(5.5) 94.1	24.2	25.7	(5.4) 207.0	(5.8) 228.0	22.8	11.1
Foreign Exchange Rate(US\$)	118Yen	114Yen			115Yen	117Yen		
Foreign Exchange Rate(Euro)	161Yen	145Yen			150Yen	156Yen		
Consolidated Subsidiaries	187	177			-	-		
Affiliates under Equity Method	33	31			-	-		

Sales

Bil.Yen



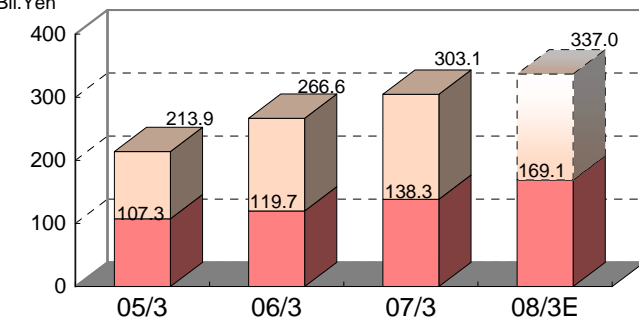
Changes in Income Before Income Taxes (06/9 => 07/9)

(Unit:Billions of Yen)

Positive Factors		Negative Factors	
Production Volume Increase	53.8	Depreciation	-19.3
Currency Exchange Gain	23.7	(Tax amendment -5.1 is included)	
Cost Reduction	18.0	Labor Cost Increase	-17.7
Non-Operating Income Increase	2.2	Product Mix	-8.7
		Raw Material Cost Increase	-8.0
		Expense and others	-11.0
		Extraordinary Loss Increase	-1.9
Sub Total	97.7	Sub Total	-66.6
Total Increase	31.1		

Operating Income

Bil.Yen



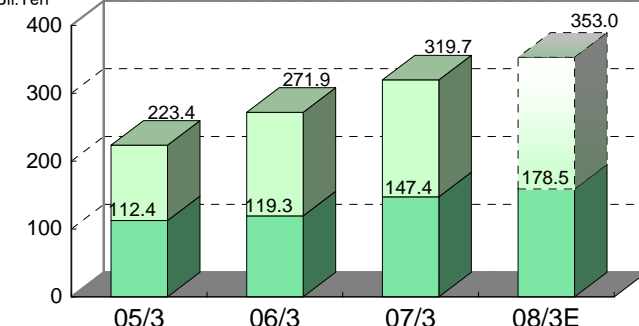
Geographical Segments By Company Location

(Unit:Billions of Yen, %)

	07/9		06/9		Change (%)	Local Currency	08/3 Estimate
	Sales	Margin	Sales	Margin			
Japan	1,309.1		1,210.8		8.1%	8.1%	2,701.0
The Americas	429.7		371.0		15.8%	10.7%	834.0
Europe	298.7		238.8		25.1%	12.2%	587.0
Asia & Oceania	298.8		218.0		37.1%	23.2%	611.0
Eliminations	-388.5		-336.9		-	-	-783.0
Sales	1,947.8		1,701.7		14.5%	9.8%	3,950.0
Japan	95.3	7.3%	97.8	8.1%	-2.5%	-2.5%	199.0
The Americas	23.3	5.4%	13.6	3.7%	71.4%	60.9%	41.5
Europe	11.4	3.8%	5.1	2.1%	123.9%	99.5%	23.0
Asia & Oceania	38.3	12.8%	21.4	9.8%	79.2%	57.0%	73.0
Eliminations	0.8	-	0.5	-	-	-	0.5
Operating Income	169.1	8.7%	138.3	8.1%	22.3%	16.9%	337.0

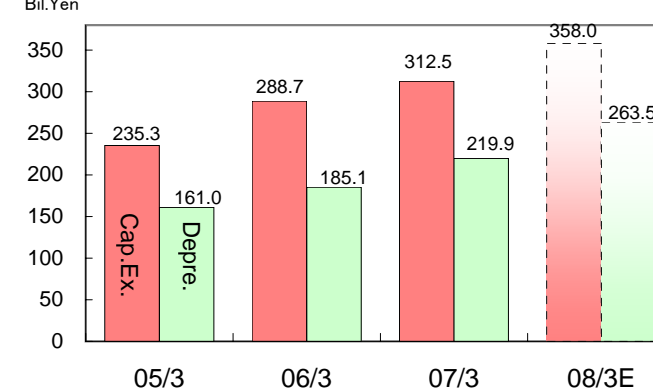
Income Before Income Taxes

Bil.Yen



Capital Expenditures and Depreciation

Bil.Yen



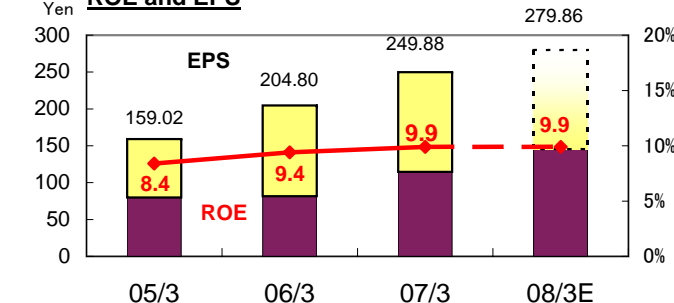
Capital Expenditures, Depreciation and R&D Expenditures

(Unit:Billions of Yen, %)

	05/3	06/3	06/9	07/3	07/9	08/3E
Japan	145.1	202.0	97.1	210.7	108.3	249.0
The Americas	34.6	31.6	20.2	40.4	19.5	45.0
Europe	30.6	23.6	9.9	24.8	14.4	25.0
Asia & Oceania	25.0	31.5	18.8	36.6	18.6	39.0
Capital Expenditures	235.3	288.7	146.0	312.5	160.8	358.0
Japan	111.7	128.6	74.1	153.3	87.0	187.0
The Americas	19.8	22.2	11.4	24.4	14.0	28.0
Europe	17.6	18.3	10.7	21.4	11.7	24.0
Asia & Oceania	11.8	16.1	9.6	20.7	12.2	24.5
Depreciation	161.0	185.1	105.7	219.9	124.9	263.5
R&D Expenditures	238.2	256.3	134.6	279.9	149.9	310.0
(Ratio to Sales)	(8.5)	(8.0)	(7.9)	(7.8)	(7.7)	(7.8)

Financial Indices

ROE and EPS



Other Financial Indices

(Unit:Yen, %)

	04/3	05/3	06/3	06/9	07/3	07/9	08/3E
EPS	130.02	159.02	204.80	114.30	249.88	145.20	279.86
Dividends per Share	24.00	32.00	38.00	21.00	45.00	25.00	50.00
ROE	7.6	8.4	9.4	9.4	9.9	10.7	9.9
Return on Sales	4.3	4.7	5.3	5.5	5.7	6.1	5.8
Return on total Assets	4.5	5.0	5.5	5.5	5.7	6.3	-
PER (times)	18.2	16.8	22.7	18.2	17.5	14.9	-
Pay-out Ratio (Consolidated)	18.5	20.1	18.6	18.4	18.0	17.2	17.9
Pay-out Ratio (Parent Only)	25.1	24.7	24.1	26.1	26.8	30.0	30.9

2. Non-Consolidated Financial Results

Income Statements

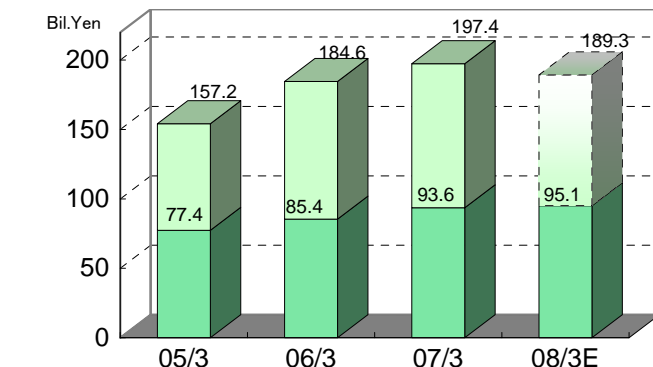
(Ratio to Sales)

(Unit:Billions of Yen, %, Thousand Cars)

Account	07/9	06/9	Change		08/3 Estimate		Change from 07/3	
			Bil. Yen	Change(%)	Estimate @ 07/3	Estimate @ 07/9	Bil. Yen	Change(%)
Net Sales	(100.0) 1,185.7	(100.0) 1,090.1	95.6	8.8	(100.0) 2,366.0	(100.0) 2,444.0	151.1	6.6
Cost of Sales	(87.7) 1,039.6	(86.5) 942.6	97.0					
SGA Expenses	(5.8) 68.2	(6.6) 71.5	-3.2					
Operating Income	(6.6) 77.8	(7.0) 76.0	1.8	2.4	(6.6) 157.0	(6.4) 157.0	-9.3	-5.6
Non-Operating Income	20.0	20.7	-0.7		30.0	35.0	-0.9	
Extraordinary Income (Loss)	-2.7	-3.1	0.4		-	-2.7	2.1	
Income Before Income Taxes	(8.0) 95.1	(8.6) 93.6	1.5	1.6	(7.9) 187.0	(7.7) 189.3	-8.0	-4.1
Net Income	(5.7) 67.8	(6.1) 66.2	1.6	2.4	(5.5) 130.0	(5.4) 132.0	-5.9	-4.3
Domestic Car Production	5,460	5,530			11,740	11,660		
Foreign Exchange Rate(US\$)	118 Yen	114 Yen			115 Yen	117 Yen		
Foreign Exchange Rate(Euro)	161 Yen	145 Yen			150 Yen	156 Yen		

Income Before Income Taxes

Bil.Yen



Changes in Income Before Income Taxes (06/9 => 07/9)

(Unit:Billions of Yen)

Positive Factors		Negative Factors	
Production Volume Increase	24.9	Product Mix	-13.3
Currency Exchange Gain	15.7	Labor Cost Increase	-10.5
Cost Reduction	9.0	Depreciation	-9.0
Extraordinary Loss Decrease	0.4	(Tax amendment -3.7 is included)	
		Raw Material Cost Increase	-3.9
		Expense and others	-11.1
		Non-Operating Income Decrease	-0.7
Sub Total	50.0	Sub Total	-48.5
Total Increase	1.5		