

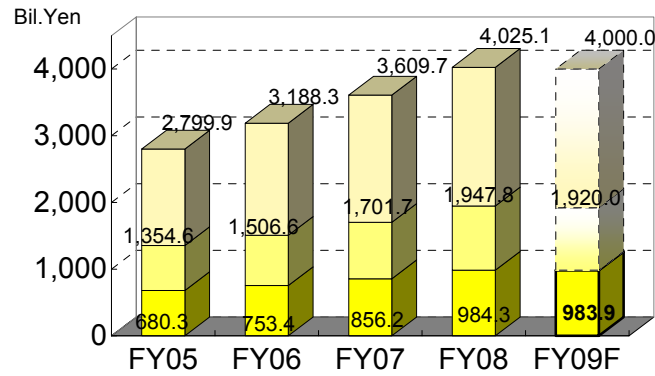
1. Consolidated Financial Results

-Sales and Income decreased from previous year
-Downward revisions of FY2009 1st-half and full year forecast

Income Statements

Account	(Ratio to Sales)		Change		FY2009 2Q YTD Forecast		FY2009 Forecast	
	FY2009 1Q	FY2008 1Q	Amount	Percent	Forecast as of Apr. 25	Forecast as of Jul. 30	Forecast as of Apr. 25	Forecast as of Jul. 30
Net Sales	(100.0) 983.9	(100.0) 984.3	-0.4	-0.0	(100.0) 1,950.0	(100.0) 1,920.0	(100.0) 4,030.0	(100.0) 4,000.0
Cost of Sales	(83.7) 823.2	(82.1) 808.2	15.0					
SGA Expenses	(8.8) 86.5	(8.4) 82.7	3.8					
Operating Income	(7.5) 74.2	(9.5) 93.3	-19.2	-20.6	(6.7) 130.0	(5.9) 113.0	(7.2) 289.0	(6.8) 272.0
Non-Operating Income	15.0	11.5	3.5		10.0	17.0	19.0	26.0
Extraordinary Income (Loss)	-0.6	-3.1	2.5		-	-0.6	-	-0.6
Income Before Income Taxes	(9.0) 88.6	(10.3) 101.8	-13.1	-12.9	(7.2) 140.0	(6.7) 129.4	(7.6) 308.0	(7.4) 297.4
Net Income	(5.3) 51.7	(6.8) 67.3	-15.7	-23.3	(4.7) 91.0	(4.0) 76.0	(5.0) 200.0	(4.6) 185.0
Foreign Exchange Rate(US\$)	104 Yen	120 Yen			100 Yen	104 Yen	100 Yen	102 Yen
Foreign Exchange Rate(Euro)	162 Yen	161 Yen			155 Yen	164 Yen	155 Yen	160 Yen
Consolidated Subsidiaries	185	190			-	-	-	-
Affiliates under Equity Method	33	33			-	-	-	-

Sales

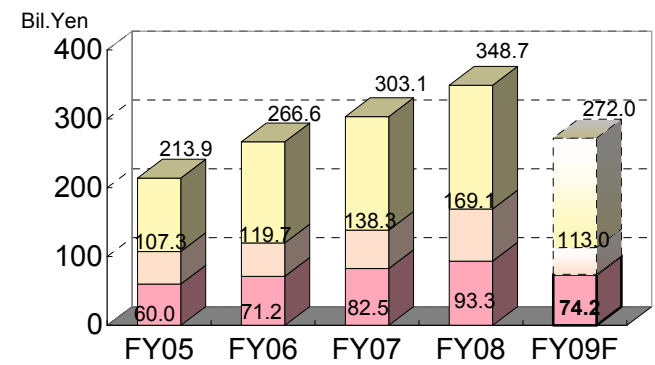


Changes in Income before Income Taxes

(FY08 1Q => FY09 1Q) (Unit: Billions of Yen)

Positive Factors		Negative Factors	
Cost reduction	15.5	Currency exchange loss	-16.1
Production volume increase	13.1	Labor cost increase	-9.9
Non-operating income increase	3.5	Product mix	-7.6
Extraordinary loss decrease	2.5	Depreciation increase	-3.6
		(Tax amendment -1.1 is included)	
		Raw material cost increase	-3.0
		Expense increase and others	-7.6
Sub Total	34.7	Sub Total	-47.8
Total Decrease			-13.1

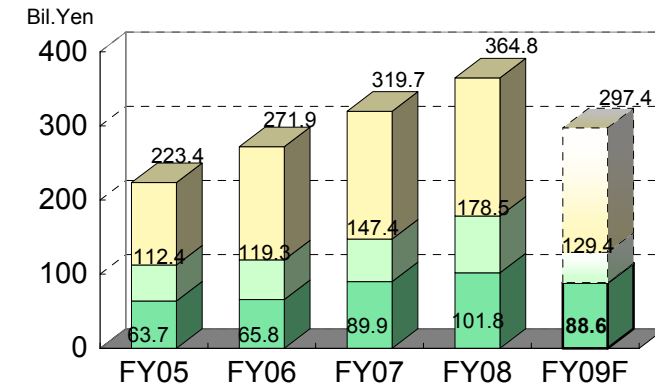
Operating Income



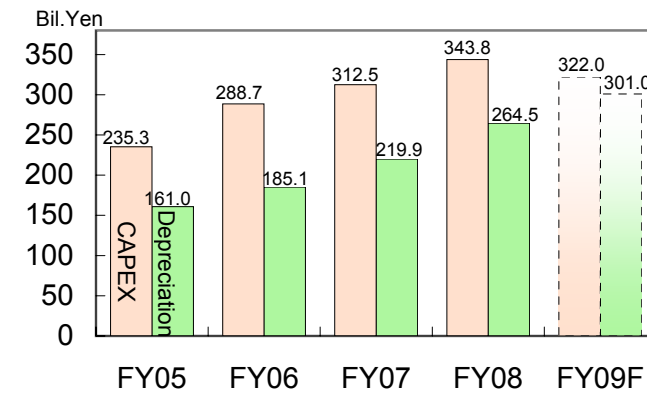
Geographical Segments By Company Location

	FY2009 1Q		FY2008 1Q		Change	Local Currency
	Margin	Margin	Margin	Margin		
Japan	650.7	647.6	647.6	647.6	0.5%	0.5%
The Americas	190.9	225.2	225.2	225.2	-15.2%	-4.7%
Europe	163.9	157.1	157.1	157.1	4.4%	6.4%
Asia & Oceania	152.2	147.3	147.3	147.3	3.3%	14.4%
Eliminations	-173.9	-192.9	-192.9	-192.9	-	-
Sales	983.9	984.3	984.3	984.3	-0.0%	4.4%
Japan	31.4	4.8%	52.8	8.2%	-40.6%	-40.6%
The Americas	10.8	5.7%	14.2	6.3%	-23.7%	-17.1%
Europe	7.0	4.3%	6.5	4.1%	7.3%	8.6%
Asia & Oceania	23.1	15.2%	18.6	12.6%	24.5%	37.8%
Eliminations	1.8	-	1.3	-	-	-
Operating Income	74.2	7.5%	93.3	9.5%	-20.6%	-16.8%

Income before Income Taxes

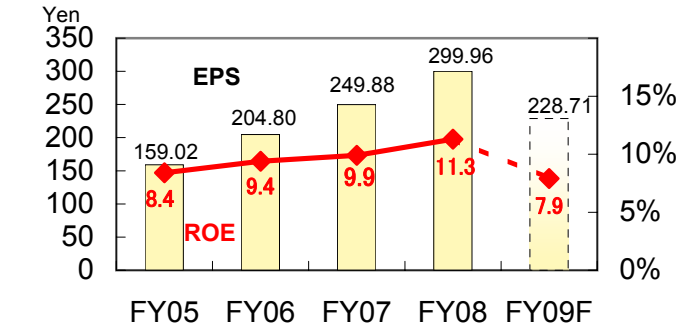


Capital Expenditures and Depreciation



Financial Indices

ROE and EPS



Capital Expenditures, Depreciation and R&D

Expenditures (Unit: Billions of Yen, %)

	FY05	FY06	FY07	FY08	1Q	FY09F	Progress to FY09F
Japan	145.1	202.0	210.7	234.5	53.3	232.0	23.0%
The Americas	34.6	31.6	40.4	40.0	7.8	39.0	19.9%
Europe	30.6	23.6	24.8	31.7	6.8	22.0	30.7%
Asia & Oceania	25.0	31.5	36.6	37.6	7.4	29.0	25.4%
Capital Expenditures	235.3	288.7	312.5	343.8	75.3	322.0	23.4%
Japan	111.7	128.6	153.3	188.1	44.5	222.0	20.0%
The Americas	19.8	22.2	24.4	27.5	6.8	28.0	24.1%
Europe	17.6	18.3	21.4	24.4	6.3	25.0	25.3%
Asia & Oceania	11.8	16.1	20.7	24.6	6.6	26.0	25.2%
Depreciation	161.0	185.1	219.9	264.5	64.2	301.0	21.3%
R&D Expenditures (Ratio to Sales)	(8.5)	(8.0)	(7.8)	(7.7)	(7.4)	(7.8)	23.4%

Other Financial Indices

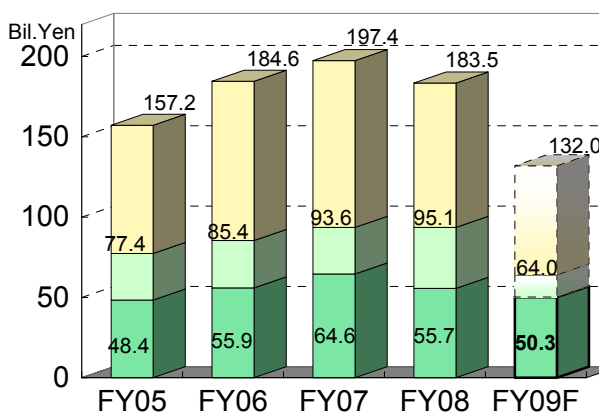
	FY05	FY06	FY07	FY08	FY09 Forecast
EPS	159.02	204.80	249.88	299.96	228.71
Dividends per Share	32.00	38.00	45.00	54.00	54.00
ROE	8.4	9.4	9.9	11.3	7.9
Return on Sales	4.7	5.3	5.7	6.1	4.6
Return on total Assets	5.0	5.5	5.7	6.6	-
PER (times)	16.8	22.7	17.5	10.7	-
Pay-out Ratio (Consolidated)	20.1	18.6	18.0	18.0	23.6
Pay-out Ratio (Parent Only)	24.7	24.1	26.8	33.5	49.1

2. Non-Consolidated Financial Results

Income Statements (Ratio to Sales)

Account	(Ratio to Sales)		Change		FY2009 2Q YTD Forecast		FY2009 Forecast	
	FY2009 1Q	FY2008 1Q	Amount	Percent	Forecast as of Apr. 25	Forecast as of Jul. 30	Forecast as of Apr. 25	Forecast as of Jul. 30
Net Sales	(100.0) 594.2	(100.0) 588.3	5.9	1.0	(100.0) 1,210.0	(100.0) 1,190.0	(100.0) 2,500.0	(100.0) 2,480.0
Cost of Sales	(89.6) 532.4	(86.9) 510.9	21.5					
SGA Expenses	(6.3) 37.6	(5.8) 34.3	3.4					
Operating Income	(4.1) 24.2	(7.3) 43.1	-18.9	-43.8	(4.0) 48.0	(2.9) 34.0	(4.1) 102.0	(3.5) 88.0
Non-Operating Income	26.1	15.3	10.8		23.0	30.0	37.0	44.0
Extraordinary Income (Loss)	-0.0	-2.7	2.7		-	-0.0	-	-0.0
Income Before Income Taxes	(8.5) 50.3	(9.5) 55.7	-5.4	-9.6	(5.9) 71.0	(5.4) 64.0	(5.6) 139.0	(5.3) 132.0
Net Income	(5.3) 31.6	(6.7) 39.5	-7.9	-20.0	(4.1) 50.0	(3.4) 41.0	(3.9) 98.0	(3.6) 89.0
Domestic Car Production (Mil.unit)	2.88	2.73			5.80	5.84	12.13	-
Foreign Exchange Rate(US\$)	104 Yen	120 Yen			100 Yen	104 Yen	100 Yen	102 Yen
Foreign Exchange Rate(Euro)	162 Yen	161 Yen			155 Yen	164 Yen	155 Yen	160 Yen

Income before Income Taxes



Changes in Income before Income Taxes

(FY08 1Q => FY09 1Q) (Unit: Billions of Yen)

Positive Factors		Negative Factors	
Non-operating income increase	10.8	Currency exchange loss	-11.0
Cost reduction	8.0	Product mix	-8.9
Production volume increase	6.5	Labor cost increase	-5.0
Extraordinary loss decrease	2.7	Depreciation increase	-1.8
		(Tax amendment -0.9 is included)	
		Raw material cost increase	-1.7
		Expense increase and others	-5.0
Sub Total	28.0	Sub Total	-33.4
Total Decrease			-5.4