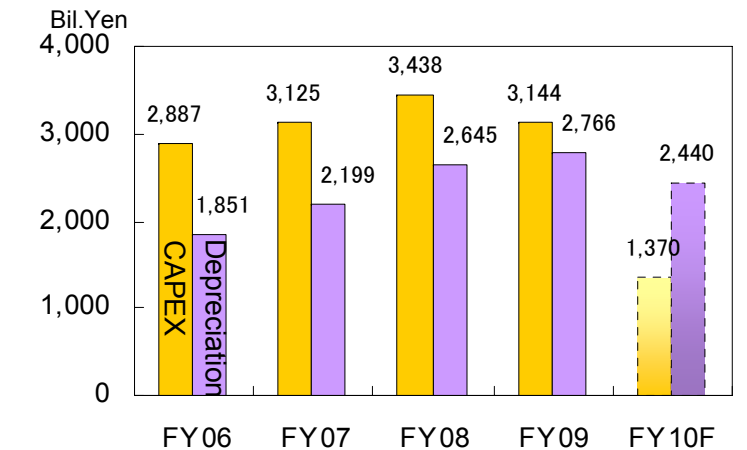


**-Sales and Income decreased from previous year
-Upward revisions of FY2010 forecast**

Capital Expenditures and Depreciation



Capital Expenditures, Depreciation and R&D Expenditures

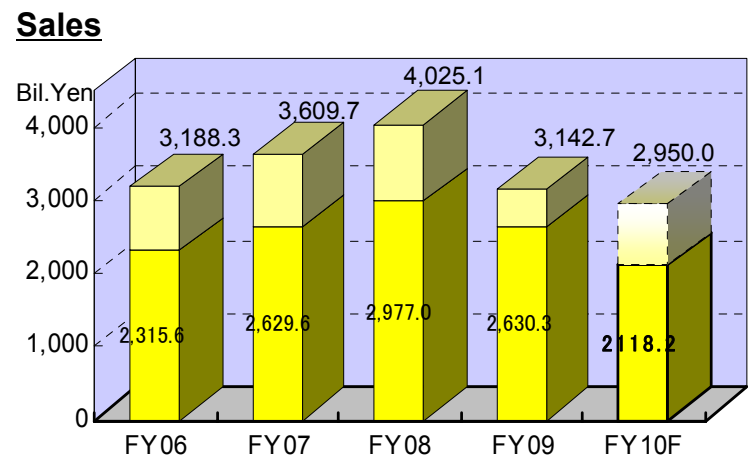
	FY2010 Forecast					3Q YTD	FY10F	Progress to FY10F
	FY06	FY07	FY08	FY09	FY10F			
Japan	202.0	210.7	234.5	221.6	56.3	87.0	64.7%	
The Americas	31.6	40.4	40.0	31.0	8.9	14.0	63.6%	
Europe	23.6	24.8	31.7	26.4	9.7	14.0	69.3%	
Asia & Oceania	31.5	36.6	37.6	35.4	13.0	22.0	59.1%	
Capital Expenditures	288.7	312.5	343.8	314.4	87.9	137.0	64.2%	
Japan	128.6	153.3	188.1	209.5	131.7	183.0	72.0%	
The Americas	22.2	24.4	27.5	25.6	15.8	22.0	71.8%	
Europe	18.3	21.4	24.4	18.5	12.5	18.0	69.4%	
Asia & Oceania	16.1	20.7	24.6	23.0	15.7	21.0	74.8%	
Depreciation	185.1	219.9	264.5	276.6	175.7	244.0	72.0%	
R&D Expenditures	256.3	279.9	311.5	297.1	195.6	265.0	73.8%	
(Ratio to Sales)	(8.0)	(7.8)	(7.7)	(9.5)	(9.2)	(9.0)		

1. Consolidated Financial Results

Income Statements

(Ratio to Sales)

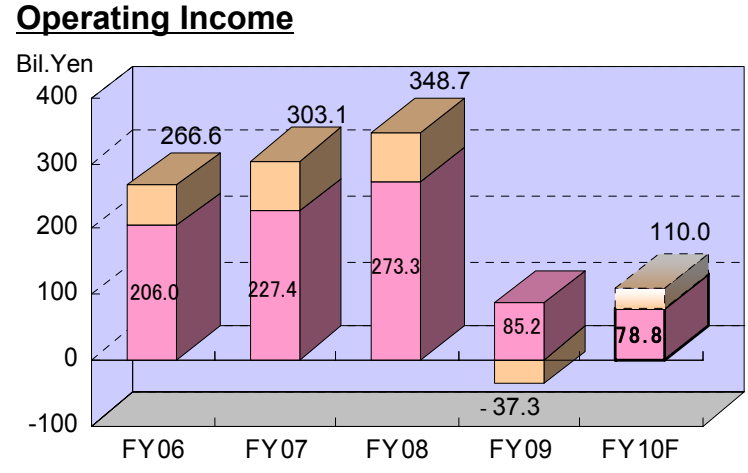
Account	FY2010 3Q YTD		FY2009 3Q YTD		Change		FY2010 Forecast		Change from FY09			
	Amount	Percent	Amount	Percent	Amount	Percent	Forecast as of Oct. 30	Forecast as of Feb. 3	Amount	Percent		
Net Sales	(100.0)	2,118.2	(100.0)	2,630.3	-512.1	-19.5	(100.0)	2,800.0	(100.0)	2,950.0	-192.7	-6.1
Cost of Sales	(87.1)	1,845.5	(87.1)	2,290.2	-444.7							
SGA Expenses	(9.2)	194.0	(9.7)	255.0	-61.1							
Operating Income	(3.7)	78.8	(3.2)	85.2	-6.4	-7.5	(1.3)	36.0	(3.7)	110.0	147.3	-
Non-Operating Income		15.0		15.3	-0.3			10.0		16.0	14.0	-
Extraordinary Income (Loss)		-4.9		-25.7	20.7			-4.0		-4.9	59.0	-
Income Before Income Tax	(4.2)	88.8	(2.8)	74.8	14.0	18.7	(1.5)	42.0	(4.1)	121.1	220.3	-
Net Income	(2.4)	50.4	(1.4)	37.1	13.3	35.8	(0.7)	20.0	(2.5)	75.0	159.1	-
Foreign Exchange Rate (US\$)		92 Yen		102 Yen				92 Yen		91 Yen		
Foreign Exchange Rate (Euro)		131 Yen		150 Yen				131 Yen		131 Yen		
Consolidated Subsidiaries		183		186				-		-		
Affiliates under Equity Method		31		33				-		-		



FY2010 4th Quarter (Jan.10 to Mar.10) preconditions:
1US\$=90Yen, 1Euro=130Yen

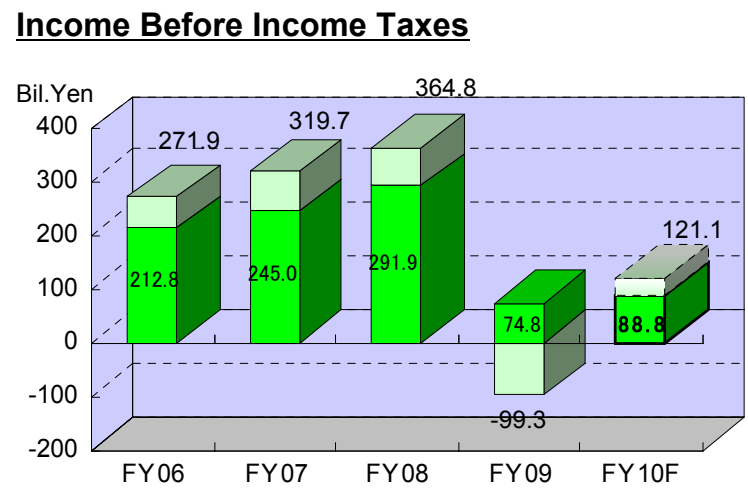
Changes in Income Before Income Taxes (FY09 3Q YTD → FY10 3Q YTD)

Positive Factors		Negative Factors	
Fixed cost reduction	138.0	Production volume decrease	-148.9
(Expense decrease)	90.7	Currency exchange loss	-38.0
(Labor cost decrease)	19.6	Product mix	-4.5
(Depreciation decrease)	27.7	Non-operating income decrease	-0.3
Variable cost reduction	30.1		
Raw material cost	16.9		
Extraordinary loss decrease	20.7		
Sub Total	205.7	Sub Total	-191.7
Total Decrease	14.0		

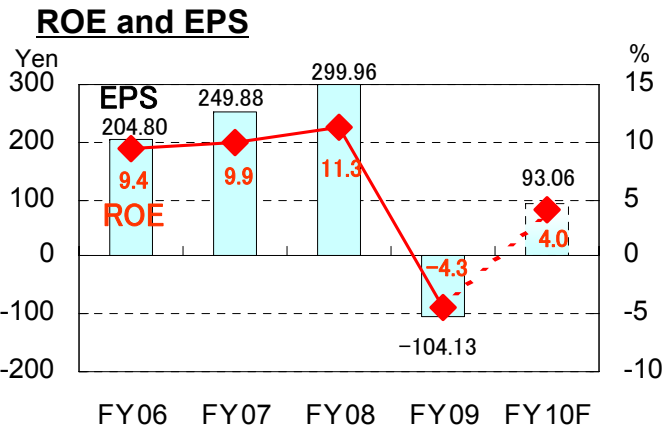


Geographic Segments By Company Location

	FY2010 3Q YTD		FY2009 3Q YTD		Change	Local Currenc	FY2010 Forecast
	Margin	Margin	Margin	Margin			
Japan	1,463.2		1,815.9		-19.4%	-19.4%	2,000.0
The Americas	378.8		476.6		-20.5%	-11.7%	522.0
Europe	299.5		380.1		-21.2%	-7.1%	406.0
Asia & Oceania	373.5		422.4		-11.6%	-1.5%	533.0
Eliminations	-396.8		-464.7		-	-	-511.0
Sales	2,118.2		2,630.3		-19.5%	-14.2%	2,950.0
Japan	13.7	0.9%	2.9	0.2%	380.2%	380.2%	15.0
The Americas	11.0	2.9%	12.9	2.7%	-14.8%	-2.2%	16.0
Europe	5.7	1.9%	7.7	2.0%	-25.8%	-14.7%	9.0
Asia & Oceania	51.2	13.7%	57.0	13.5%	-10.2%	0.0%	74.5
Eliminations	-2.8	-	4.8	-	-	-	-4.5
Operating Income	78.8	3.7%	85.2	3.2%	-7.5%	2.2%	110.0



Financial Indices



Other Financial Indices

	FY06	FY07	FY08	FY09	FY10 Forecast
EPS	204.80	249.88	299.96	-104.13	93.06
Dividends per Share	38.00	45.00	54.00	40.00	2QE:13.00 YE: TBD
ROE	9.4	9.9	11.3	-4.3	4.0
Return on Sales	5.3	5.7	6.1	-2.7	2.5
Return on total Assets	5.5	5.7	6.6	-2.5	-
PER (times)	22.7	17.5	10.7	-	-
Pay-out Ratio (Consolidated)	18.6	18.0	18.0	-	-
Pay-out Ratio (Parent Only)	24.1	26.8	33.5	-	-

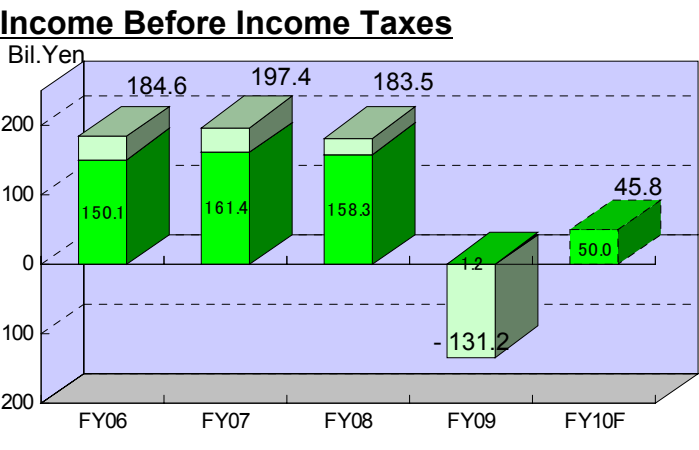
2. Non-Consolidated Financial Results

Income Statements

(Ratio to Sales)

Account	FY2010 3Q YTD		FY2009 3Q YTD		Change		FY2010 Forecast		Change from FY09			
	Amount	Percent	Amount	Percent	Amount	Percent	Forecast as of Oct. 30	Forecast as of Feb. 3	Amount	Percent		
Net Sales	(100.0)	1,352.2	(100.0)	1,650.0	-297.8	-18.0	(100.0)	1,760.0	(100.0)	1,870.0	-69.8	-3.6
Cost of Sales	(92.6)	1,251.5	(93.5)	1,542.1	-290.6							
SGA Expenses	(6.6)	89.4	(7.0)	115.3	-25.8							
Operating Income	(0.8)	11.3	(-0.4)	-7.4	18.6	-	(-1.9)	-34.0	(0.4)	8.0	116.9	-
Non-Operating Income		42.9		38.1	4.8			41.0		42.0	-1.8	
Extraordinary Income (Loss)		-4.2		-29.6	25.4			-4.2		-4.2	61.9	
Income Before Income Taxes	(3.7)	50.0	(0.1)	1.2	48.8	4,162.2	(0.2)	2.8	(2.4)	45.8	177.0	-
Net Income	(2.8)	37.7	(-0.0)	-0.5	38.2	-	(0.5)	9.0	(1.9)	35.0	127.7	-
Domestic Car Production (Mil.unit)		6.31		8.40				8.70		8.83		
Foreign Exchange Rate (US\$)		92 Yen		102 Yen				92 Yen		91 Yen		
Foreign Exchange Rate (Euro)		131 Yen		150 Yen				131 Yen		131 Yen		

FY2010 4th Quarter (Jan.10 to Mar.10) preconditions:
1US\$=90Yen, 1Euro=130Yen



Changes in Income Before Income Taxes (FY09 3Q YTD → FY10 3Q YTD)

Positive Factors		Negative Factors	
Fixed cost reduction	110.0	Production volume decrease	-97.7
(Expense decrease)	72.7	Currency exchange loss	-29.7
(Labor cost decrease)	19.5		
(Depreciation decrease)	17.8		
Variable cost reduction	21.7		
Raw material cost	11.4		
Non-operating income decrease	4.8		
Product mix	2.9		
Extraordinary loss decrease	25.4		
Sub Total	176.2	Sub Total	-127.4
Total Decrease	48.8		