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Notice Concerning Revisions to Consolidated Full-Year Financial Results Forecast

Based on recent business performance trends and other factors, DENSO CORPORATION (the “Company”) hereby announces that the Company has revised consolidated full-year financial results forecast announced on July 31, 2025, as follows.

1. Revisions to consolidated full-year financial results forecast for the current fiscal year
(From April 1, 2025, to March 31, 2026)

	Revenue	Operating profit	Profit before income taxes	Profit for the year	Profit attributable to owners of the parent company	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	7,200,000	675,000	743,000	569,000	515,000	193.67
Revised forecasts (B)	7,240,000	651,000	714,000	548,000	497,000	180.52
Change (B-A)	40,000	(24,000)	(29,000)	(21,000)	(18,000)	
Change (%)	0.6%	(3.6%)	(3.9%)	(3.7%)	(3.5%)	
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	7,161,777	518,953	578,005	465,257	419,081	145.02

2. Reason for revision

The full-year forecast for the fiscal year ending March 31, 2026, due to reflecting financial results in the second quarter including the quality provisions, and reassessment of foreign exchange assumptions, the Company revises revenue, operating profit, profit before income taxes, profit for the year and profit attributable to owners of the parent company.

From the third quarter onward, the exchange rate assumptions are 1USD = 145 yen. 1EUR= 170 yen.

The above included future forecast based on information currently available. Actual results may differ materially from these forecasts due to changes in business operations, exchange rate fluctuations, and other internal and external factors.